

GRANT REPORT QUICK TIPS SHEET

SSC Distribution - Without Bud Periods

NIH00 Methods for

Grants Projection Report by Project ID

NIH00 Methods for

Actual Transactional Data Through: 2015 - 01 Run Date: Jan 12, 2015

Excludes Cost Share, Excludes Agency Revenue, Excludes Facilities & Administration

	Project Start Date	Project End Date	2015 - 01 Current Month Actuals	Total-to-Date Budget	BudCast Reallocations	Total-to-Date Actuals	Total-to-Date Encumbrances	Current Balance	Projected OOE Expenditures	Projected Salary & Fringes	Projected Balance
NIH00 Methods for	2012-12-05	2016-11-30									
Principal Investigator											
100169 National Institutes of Health											
Salaries & Fringes											
Salaries Unclassified			1,420.54	124,236.00		92,963.60		31,272.40		37,771.20	(6,498.80)
Salaries Key Personnel				57,750.00		43,634.56		14,115.44			14,115.44
Student Salaries			2,416.28	124,380.00		95,645.75		28,734.25		23,210.87	5,523.38
Fringes			350.12	73,202.00		41,742.29		31,459.71		14,992.01	16,467.70
Total Salaries & Fringes			4,186.94	379,568.00		273,986.20		105,581.80		75,974.08	29,607.72
Other Operating Expenses											
Supplies and Expenses			1,604.68	112,588.59	11,318.59	55,382.51	62.88	68,461.79			68,461.79
Other Expenses Subj to F&A					18,601.00	7,158.91		11,442.09			11,442.09
Domestic Travel				10,500.00		9,097.69	1,620.00	(217.69)			(217.69)
Equipment								(0.34)			(0.34)
Individual Transactions				22,291.00		750.00					
2013:08:12 12086481 Equipment											
2013:01:17 00697636 BIOTAGE LLC(VND+0000001167) Isolera 1 Installation											
2013:01:17 00697632 BIOTAGE LLC(VND+0000001167) Isolera System						21,541.34					
Total Equipment				22,291.00		22,291.34		(0.34)			(0.34)
Tuition no F&A				49,986.00		19,584.48		30,401.52	1,446.26		28,955.26
Total Other Operating Expenses			1,604.68	195,365.59	29,919.59	113,514.93	1,682.88	110,087.37	1,446.26		108,641.11
Total NIH00 Methods for			5,791.62	574,933.59	29,919.59	387,501.13	1,682.88	215,669.17	1,446.26	75,974.08	138,248.83

BudCast delivers interactive reports to PI's to give an up-to-date snapshot of current and projected spending on a single grant.

1 Navigation. Hover over a row and double-click when the cursor appears as a sign to expand rows to lower levels. Double-click when the cursor appears as a sign to collapse rows of data. Shortcuts to expand all and collapse all rows of data are located in the toolbar.

2 Report title. Report title, grant number, and project description.

3 Date Parameters. Date parameters and run date displayed. In this example the report contains data through 1/12/15, because that is the run date and the report parameters selected were through the end of 01/2015.

4 Exclusions. Cost share, agency revenues, and F&A data excluded from the report to give a more accurate representation of the amount available to spend on the grant.

5 Principal Investigator. Primary PI name listed.

6 Salaries & Fringes. Salary rows grouped together with a subtotal displayed for reference.

7 Other Operating Expenses (OOE). OOE expenses grouped at the bottom with subtotals.

8 Total. The overall project total for each column.

9 Project Start & End Dates. Project start and end dates are listed for the life of the grant.

10 Current Month Actuals. Current month expenses segregated to display spending patterns for the current month.

11 Total-to-Date Budget. The budget set up for the award by KUCR is listed with an overall total at the bottom. This may be less than the total award amount, because F&A is removed.

12 BudCast Reallocations. Temporary/unofficial transactions that the SSC has entered into BudCast. In this example \$11,318.59 was added to the Supplies & Expense budget.

13 Total-to-Date Actuals/Encumbrances. All historical expenses paid or encumbrances contracted to be paid (and their releases) on a project to date. This balance includes the 'Current Month Actuals' data. The user can drill down into the data to see specific transactions.

14 Current Balance. Remaining balance on the grant before any projections have been deducted.

15 Projected OOE/Salary & Fringes. Projected salary/non-salary expenses that the SSC has entered into BudCast. These projections are entered based on communication between the PI and SSC on the future plans of the grant.

16 Projected Balance. Remaining balance after all historical and projected expenses have been deducted. In this example, there is \$138,248.83 left to spend in the grant.